



PORTER & CO. CONFERENCE 2025

Porter's Permanent Portfolio

New & Improved

Porter Stansberry | Founder, Porter & Co.

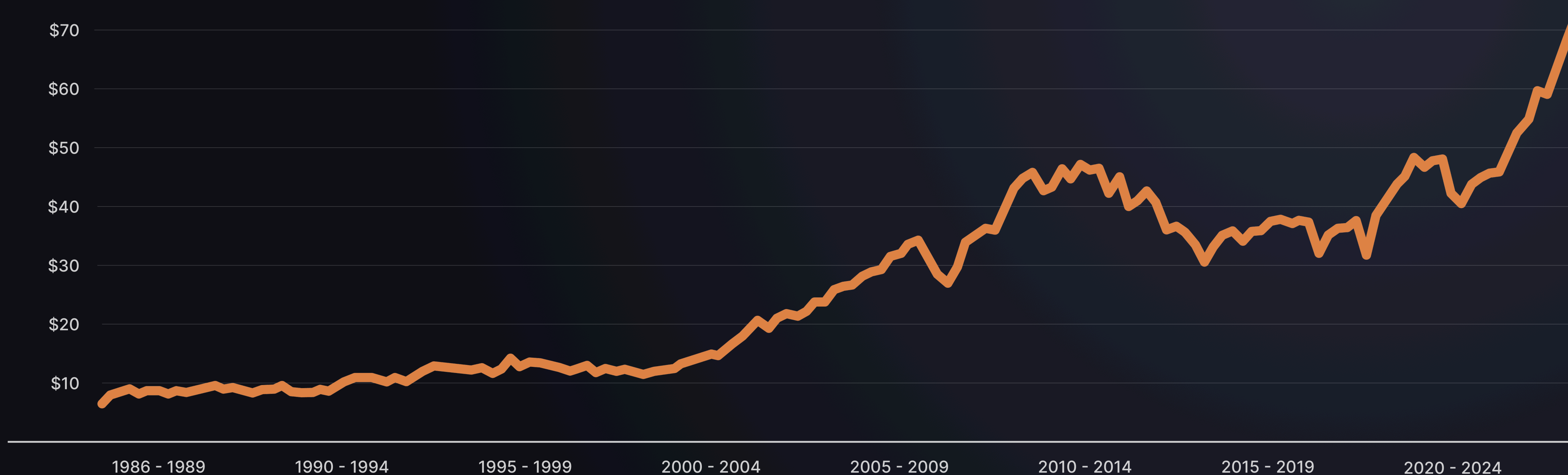
Voya Corporate Leaders Trust Fund Since Inception

● LEXCX Share Price



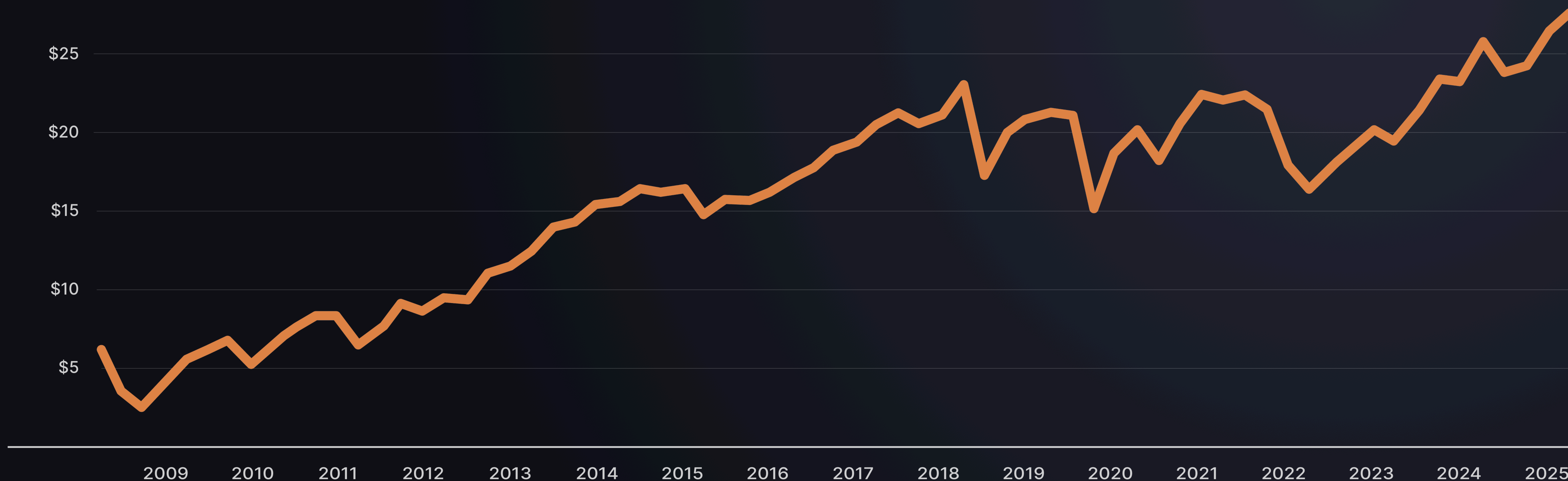
The Permanent Portfolio Since Inception

● PRPFX Share Price (Class I)



Voya Corporate Leaders 100 Fund Since Inception

● VYCAX Share Price



Source: Bloomberg

Harry vs. Porter: **Total Returns**

● Porter's Permanent Portfolio ● The Permanent Portfolio Fund



Insurance

	Ticker	Allocation	Fund Position	Share Price	Position Value	# of Shares
Axis Capital	AXS	22.32%	5.58%	\$95.08	\$55,819	587
Chubb	CB	14.28%	3.57%	\$273.00	\$35,679	131
Kinsale Capital	KNSL	19.36%	4.84%	\$423.61	\$48,421	114
Markel	MKL	8.12%	2.03%	\$1,923.06	\$30,317	11
Skyward	SWKD	18.69%	4.67%	\$47.25	\$46,722	989
W.R. Berkley	WRB	17.20%	4.30%	\$73.41	\$43,041	586
TOTAL			25.00%		\$250,000	

Equity

	Ticker	Allocation	Fund Position	Entry Price	Position Value	# Of Shares
Hershey	HSY	10.00%	2.50%	\$192.34	\$25,000	130
Coca-Cola	KO	10.00%	2.50%	\$66.21	\$25,000	378
Roche	RHHBF	6.76%	1.69%	\$358.93	\$16,424	46
Waste Management	WM	6.56%	1.64%	\$216.99	\$16,424	76
Philip Morris	PM	6.40%	1.60%	\$161.98	\$15,987	99
NVR	NVR	6.32%	1.58%	\$7,925.23	\$15,809	2
Eli Lilly	LLY	6.28%	1.57%	\$754.95	\$15,744	21
Union Pacific	UNP	5.88%	1.47%	\$225.85	\$14,704	65
Microsoft	MSFT	5.68%	1.42%	\$514.45	\$14,153	28
Wolters Kluwer	WTKWY	4.96%	1.24%	\$134.47	\$12,357	92

Equity Cont.

		Ticker	Allocation	Fund Position	Entry Price	Position Value	# Of Shares
EQT	Caterpillar	EQT	4.52%	1.13%	\$49.97	\$11,297	226
		CAT	4.48%	1.12%	\$472.10	\$11,213	24
		AAPL	3.84%	0.96%	\$256.08	\$9,604	38
		TSM	3.76%	0.94%	\$272.63	\$9,364	34
		AXP	3.24%	0.81%	\$340.98	\$8,148	24
		ITW	3.04%	0.76%	\$260.89	\$7,605	29
		JNJ	2.84%	0.71%	\$174.21	\$7,055	40
		TCEHY	2.64%	0.66%	\$82.75	\$6,590	80
		ORCL	1.72%	0.43%	\$328.15	\$4,339	13
		GE	1.08%	0.27%	\$301.02	\$2,750	9
TOTAL		25.00%		\$250,000			

Gold / Bitcoin

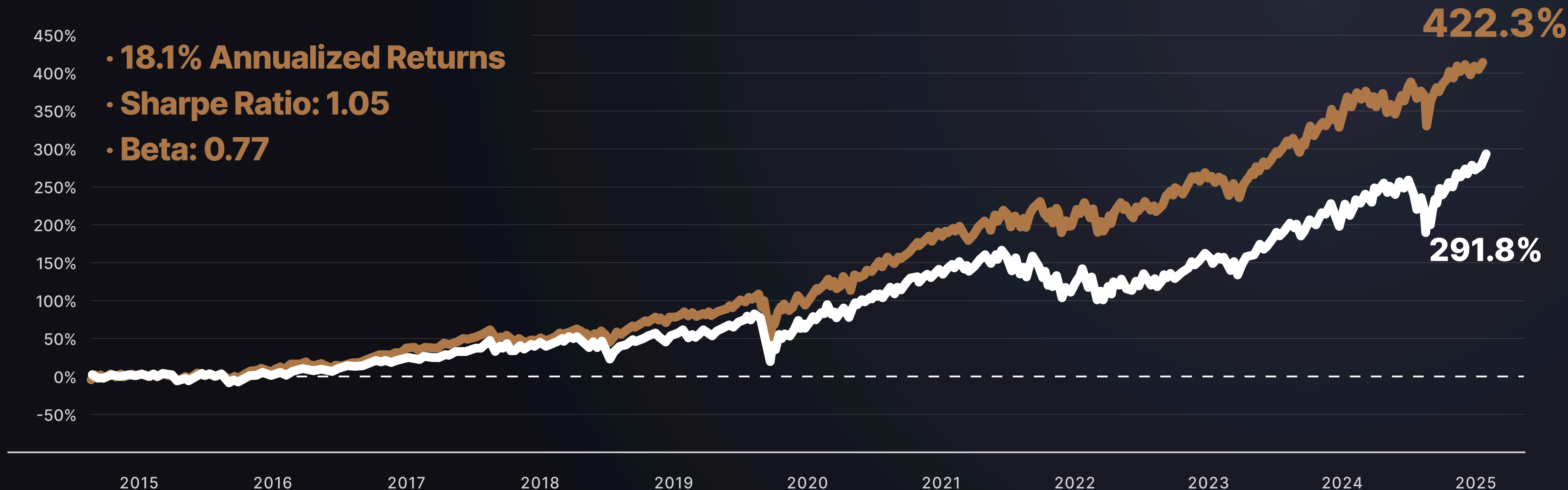
	Ticker	Allocation	Portfolio Allocation	Expense	\$ Per Share	Position Value	# Of Shares
Franco-Nevada	FNV	25%	6.25%	NA	\$213.68	\$62,500	292
SPDR Gold ETF	GLD	25%	6.25%	0.40%	\$347.62	\$62,500	180
Franklin Bitcoin ETF	EZBC	50%	12.50%	0.19%	\$64.78	\$125,000	1930
TOTAL			25.00%			\$250,000	

Cash

	Ticker	Allocation	Portfolio Allocation	Expense	\$ Per Share	Position Value	# Of Shares
iShares 1-3 Year Treasury Bond ETF	SHY	33%	8.33%	0.15%	\$82.96	\$83,333	1,005
iShares 1-5 Year Investment Grade Corporate Bond ETF	IGSB	33%	8.33%	0.04%	\$53.08	\$83,333	1,570
Federated Hermes Short Duration High-Yield ETF	FHYS	33%	8.33%	0.51%	\$23.32	\$83,333	3,573
TOTAL			25.00%			\$250,000	

The Updated Lindy Portfolio

● 2025 Lindy Allocation Backtest ● S&P 500



Porter's 2025 Permanent Portfolio Backtest

● Porter's Permanent Portfolio ● S&P 500



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