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Global Asset Protection for a Dangerous World

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Free Reports

- ***Be sure to sign up to receive my free reports***
 - “15 Global Strategies to Protect Your Wealth”
 - “20 Frequently Asked Questions on International IRAs”

Four Questions I'd Like to Answer Over the Next 30 Minutes

1. What is Asset Protection? Why do we do it?
2. What risks are we protecting ourselves from?
3. What are the benefits of International Asset Protection planning?
4. What are the most common structures to achieve asset protection?

What Is Asset Protection?

- Protect What Is Yours







Asset Protection is
***Not a Scheme to
Evade Taxes***

Hide & Seek



Show & Tell



General Sun Tzu

The Art of War



Physical Risks



Economic Risks



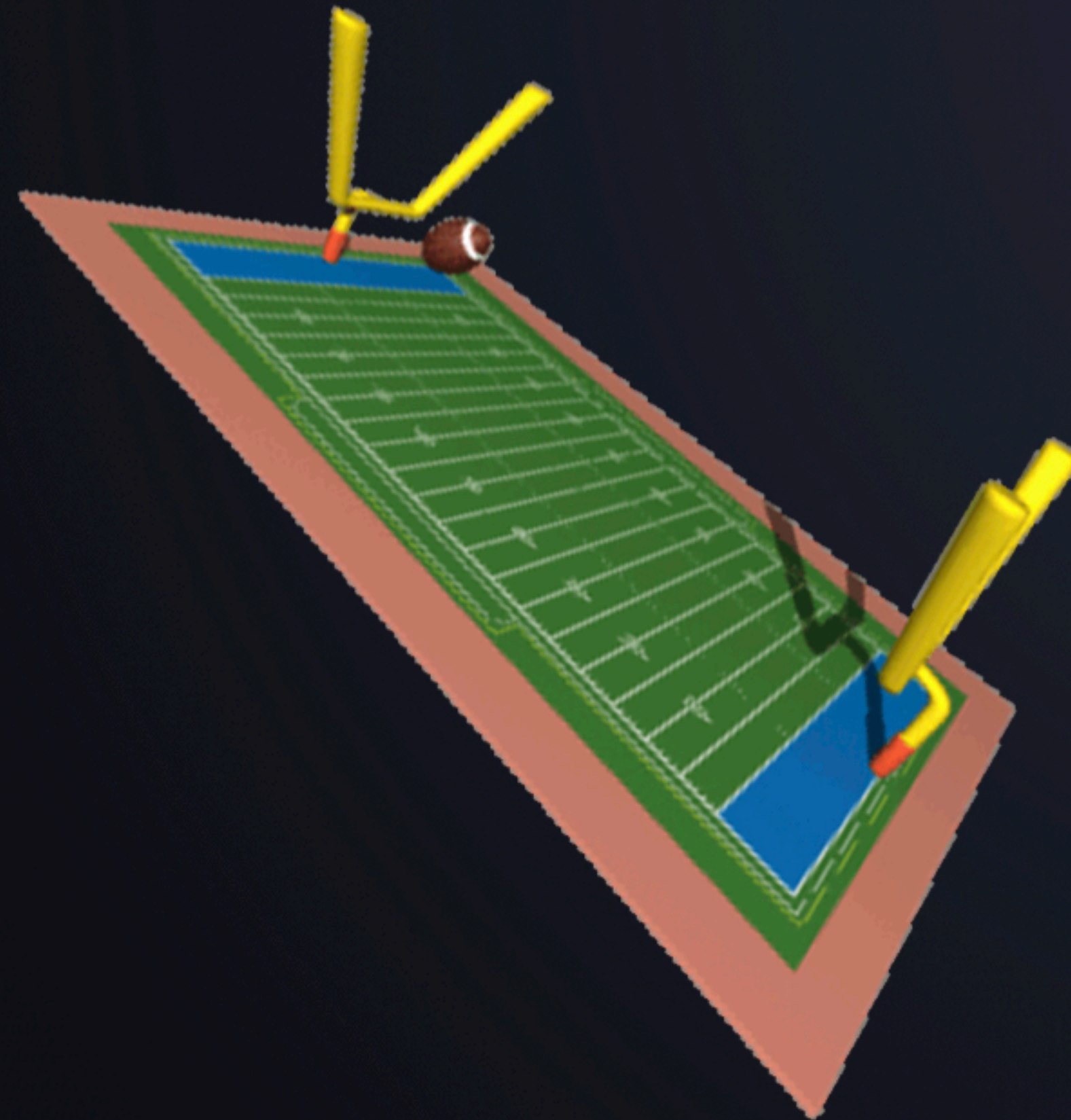
Taxation Risks



Litigation Risks



A Level Playing Field



Why International Asset Protection?

- No Recognition of U.S. Judgments
- Bright Line Test
- Elimination of Statute of Frauds
- Bond Requirement



Jurisdictional Benefits





Tax Benefits

- **IRC Section 911**

Provides

- \$120,000 (\$240,000 per couple)
 - Foreign Earned Income Exclusion
-
- Plus, Housing Exclusion
 - \$36,000



Privacy Benefits

- Bank Secrecy Laws
- Corporate Secrecy Laws
 - IBCs, Bearer Instruments
- Trust & Foundation Laws

Estate Benefits

- Rule Against Perpetuities
- Maximum Control from Beyond the Grave
- Flexible Individualized Life Insurance Policies
- Avoid Probate and Forced Heirship Rules



Most Common Structures & Strategies

1. Trusts
 - a. Revocable
 - b. Irrevocable
2. Foundations
3. Corporations
4. Insurance
5. Non-Reportable Foreign Assets
6. Foreign Residency & Citizenship
7. Debt



General Sun Tzu

The Art of War



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